**Market Notice**

**Date: 03 May 2010**

**Subject:** NewFinancial Instrument Listing

***(Absa Bank Limited – “AB08”, “AB09”)***

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The JSE Limited has granted a listing to **Absa Bank Limited under its Domestic Medium Term Note Programme dated 11 August 2008 as updated and supplemented from time to time.**

**Authorised Programme size**  R 30,000,000,000.00

**Total Notes in issue excluding the issue below** R 21,701,306,991.00

**INSTRUMENT TYPE: FLOATING RATE NOTES**

**Full note details are as follows:**

|  |  |
| --- | --- |
| **Bond Code** | **AB08** |
| **Nominal Issued** | R400,000,000.00 |
| **Coupon** | 8.700% (3 month JIBAR of 6.600% +210bps) |
| **Trade Type**  **Coupon Indicator** | Price  Floating |
| **Maturity Date** | 03 May 2022 |
| **Call Date** | 03 May 2017 |
| **Interest Dates** | 3 August, 3 November, 3 February, 3 May |
| **Books Close** | 24 July, 24 October, 24 January, 23 April |
| **Last Day to Register** | By 17:00 on 23 July, 23 October, 23 January, 22 April |
| **Interest Commencement Date**  **First Interest Date** | 03 May 2010  3 August 2010 |
| **First Settlement Date** | 03 May 2010 |
| **Coupon Step-up** | If the Call Option is not exercised, then a coupon step-up of 200 bps shall apply, resulting in a new margin of 3 month JIBAR +410bps |
| **Step-up Interest Dates** | 3 August, 3 November, 3 February, 3 May |
| **Issue Price** | 100% |
| **ISIN No.** | ZAG000077074 |

**INSTRUMENT TYPE: FIXED RATE NOTES**

**Full note details are as follows:**

|  |  |
| --- | --- |
| **Bond Code** | **AB09** |
| **Nominal Issued** | R600,000,000.00 |
| **Coupon** | 10.28% |
| **Trade Type**  **Coupon Indicator** | Yield  Fixed |
| **Maturity Date** | 03 May 2022 |
| **Call Date** | 03 May 2017 |
| **Interest Dates** | 3 November and 3 May |
| **Books Close** | 24 October and 23 April |
| **Last Day to Register** | By 17:00 on 23 October and 22 April |
| **Interest Commencement Date**  **First Interest Date** | 03 May 2010  3 November 2010 |
| **First Settlement Date** | 03 May 2010 |
| **Coupon Step-up** | If the Call Option is not exercised, then a coupon step-up of 200 bps shall apply, resulting in a new margin of 3 month JIBAR +410bps |
| **Step-up Interest Dates** | 3 August, 3 November, 3 February and 3 May |
| **Issue Price** | 100% |
| **ISIN No.** | ZAG000077082 |

**Credit Rating assigned to the Issuer: AAA (zaf) / Aa1.za**

**Dealers** Absa Capital, a division of AbsaBank Limited

Notes will be deposited in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Prasanna Nana Absa Capital 011 895 7027

Kgalalelo Rakate JSE 011 520 7792

Charmaine Petersen JSE 011 520 7783

Diboko Ledwaba JSE 011 520 7222